

Case Name: _____

Case Number: _____

Working Disabled Medicaid Worksheet

Step 1: Family Net Income Test

Include earned and unearned income of all family members (except the parents' income if the individual is age 18 or older).

Unearned Income	\$	_____
\$20 General Income Exclusion <i>(the first \$20 of any non-needs-based unearned income)</i>	-	_____
Net Unearned Income	=	_____
Adjusted Gross Earned Income	\$	_____
\$65 Work Incentive	-	_____
Impairment Related Work Expenses (IRWE)	-	_____
\$20 General Income Exclusion <i>(any amount up to \$20 that was not excluded from unearned income)</i>	-	_____
Subtotal	=	_____
1/2 Work Deduction <i>(Divide Subtotal amount by 2)</i>	-	_____
Work Expenses for the Blind	-	_____
Net Earned Income	=	_____
Net Unearned Income	+	_____
Net Family Income	=	<u>_____</u>

Household Size _____ 250% FPG for HH Size \$ _____

The Net Family Income must be less than the 250% FPG. If they pass, proceed to Step 2.

Step 2: Individual's Unearned Income Test

Only count the unearned income of the individual, unless spousal deeming applies. If the individual is under age 18, count the unearned income of the parents.

Individual's Unearned Income	\$	_____
Spouse's Deemed Unearned Income <i>(Countable Deemed Unearned Income from Med 6)</i>	+	_____
\$20 General Income Exclusion <i>(the first \$20 of any non-needs-based unearned income)</i>	-	_____
Total Countable Unearned Income	=	<u>_____</u>

Household Type *(A1E, B1E, A2S, B2S, etc.)* _____ APA Need Standard \$ _____

The Total Countable Unearned income must be equal to or less than the APA Need Std.

Countable Resources: \$ _____ (Resources cannot exceed \$10,000 for individual and \$15,000 for a couple)