

APA BUDGET WORKSHEET

Check Appropriate Household Type:

- | | |
|---|--|
| <input type="checkbox"/> Interim Assistance only
<input type="checkbox"/> Individual, Living Independently (A1E)
<input type="checkbox"/> Individual, In Assisted Living Home (H1E)
<input type="checkbox"/> Individual, In Another's Household (B1E)
<input type="checkbox"/> Couple, One Eligible, Living Independently (A2S)
<input type="checkbox"/> Couple, One Eligible, In Assisted Living Home (H2S) | <input type="checkbox"/> Couple, One Eligible, In Another's Household (B2S)
<input type="checkbox"/> Couple, Both Eligible, Living Independently (A2C)
<input type="checkbox"/> Couple, Both Eligible, In Assisted Living Home (H2C)
<input type="checkbox"/> Couple, Both Eligible, In Another's Household (B2C)
<input type="checkbox"/> Nursing Home, Personal Needs Standard (NHP) |
|---|--|

Eligibility / Payment Determination Month: _____

EARNED INCOME

Gross Earned	+	\$	_____
\$20 Disregard?*	-	\$	_____
\$65 + ½	-	\$	_____
Other	-	\$	_____
A. Net Earned Income	=	\$	_____

UNEARNED INCOME

Gross SSI/SSA	+	\$	_____
VA benefits	+	\$	_____
Retirement	+	\$	_____
Net Deemed	+	\$	_____
Other	+	\$	_____
Subtotal	=	\$	_____
\$20 Disregard?*	-	\$	_____
B. Net Unearned Income	=	\$	_____

APA Need / Payment Standard	=	\$	_____
Net Countable Income (A + B)	-	\$	_____
APA Payment Amount	=	\$	_____

Is the Net Countable Income less than the APA Need / Payment Standard? Yes No
 If no, APA eligibility does not exist

**The \$20 Disregard is not allowed against needs based income. When allowed against non-needs based income, it is applied first to unearned income and then to earned income. See APA MS 442-1.*

Eligibility Technician: _____ Date: _____