

TRANSFER OF RESOURCES WORKSHEET

ADULT WHO TRANSFERRED RESOURCE: _____

RESOURCE TRANSFERRED: _____

CALCULATION OF EQUITY VALUE OF RESOURCE

FAIR MARKET VALUE: \$
(The amount the resource would reasonably sell for)

AMOUNT OWED FOR RESOURCE OR OTHER LEGAL
ENCUMBRANCE, IF ANY: - \$

EQUITY VALUE: = \$
(Value after the amount owed is subtracted from the amount
the resource could be sold for)

CALCULATION OF DISQUALIFICATION PERIOD

Divide equity value by maximum payment standard for assistance unit

EQUITY VALUE FROM ABOVE: \$

MAXIMUM PAYMENT STANDARD: - \$

DISQUALIFICATION PERIOD = \$
(Rounded down to whole months)

PERIOD OF DISQUALIFICATION

BEGIN: _____ END: _____

WORKER: _____ DATE: _____