



Department of Health and Social Services
Division of Public Assistance

* This information is being requested because it is not available in the Social Security Administration's interface, or the information available conflicts with our case file.

From: _____ Date: _____

Please fax completed form to _____

Please provide the following information I have selected below for (client name) _____

Client SSN _____ Thank you for your assistance.

- SSA, SSA, SSI and SSA options with checkboxes

***** separator line *****

- Date of Protective Filing Date
Level of Claim (circle): Initial Admin Law Judge Appeals Council
What is the status of the claim (circle)? Pending Denied Date of most recent denial: Approved Date approval notice mailed:
Type of SSA benefit (circle): RIB DIB WIB SUR Gross amount \$
Date of entitlement: Medicare eligible: A date:
Date of onset: B date:
Amount \$ Living arrangement (circle): A B D
Why do gross and net differ?
Is there other income? Y N If yes, what is the source?
Is there more than one source? Y N If yes, what is the source?
Garnishment? Y N Recoupment? Y N If yes, reason and length of time:
Why is the payment reduced or stopped?
Why did SSI stop?
Date last payment received: Medical Diary Date:
If denied for excess resource, please provide the type and value of the resource.

Comments: [Large empty box for handwritten notes]

Verified by (SSA Rep): _____ Date: _____