Report of Change situations:

• MAGI Medicaid approved and Family Medicaid closed

Send the M701 on the MAGI Medicaid case number, adding this information to the notice: This action is supported by Medical Assistance Manual sections 5700 and federal regulations at 42 CFR 435.603. No need to send any notice on the Family Medicaid case number. Make sure the action is CANO'd on the FM case including a cross reference to the MAGI case number.

• MAGI Medicaid ineligible but they are still eligible under Family Medicaid rules (during the transition period thru 3/31/14)

Leave on Family Medicaid – no need to send any notices

• MAGI Medicaid ineligible (4/1/14 or after - transition period is over)

Send the appropriate closure notice (such as M401) on the Family Medicaid case number, adding this information to the notice: For health insurance please contact the Federally Facilitated Marketplace at <u>www.HealthCare.gov</u> or 1-800-318-2596. This action is also supported by Medical Assistance Manual section 5715 and federal and state regulations at 42 CFR 435.952 and 7 AAC 100.016. No need to send any notice on the MAGI Medicaid case number.

• MAGI Medicaid ineligible and Family Medicaid ineligible

Send the appropriate closure notice (such as M401) on the Family Medicaid case number, adding this information to the notice: For health insurance please contact the Federally Facilitated Marketplace at <u>www.HealthCare.gov</u> or 1-800-318-2596. This action is also supported by Medical Assistance Manual section 5715 and federal and state regulations at 42 CFR 435.952 and 7 AAC 100.016. No need to send any notice on the MAGI Medicaid case number.

• Family Medicaid closure and Transitional Medicaid eligible

Send the M702 on the MAGI Medicaid case number. No need to send a notice on the Family Medicaid case number. Make sure the action is CANO'd on the FM case including a cross reference to the MAGI case number.

• Need more information to determine eligibility for MAGI Medicaid

Send the N020 on the Family Medicaid case number, adding this information to the notice: This action is supported by Family Medicaid Manual section 5000-4 and federal and state regulations at 42 CFR 435.952 and 7 AAC 100.016. No need to send any notice on the MAGI Medicaid case number.

If information is not provided: send the appropriate closure notice (M401) on the Family Medicaid case number, adding this information to the notice: For health insurance please contact the Federally Facilitated Marketplace at <u>www.HealthCare.gov</u> or 1-800-318-2596. This action is also supported by Medical Assistance Manual section 5715 and federal and state regulations at 42 CFR 435.952 and 7 AAC 100.016. No need to send any notice on the MAGI Medicaid case number.

If information is provided: see above for specific instructions based on case eligibility.

• Some household members eligible for MAGI Medicaid and some household members not eligible for MAGI Medicaid (such as parents denied and children approved)

Send the appropriate closure notice (M401) on the Family Medicaid case number, adding this information to the notice: For health insurance please contact the Federally Facilitated Marketplace at <u>www.HealthCare.gov</u> or 1-800-318-2596. This action is also supported by Medical Assistance Manual section 5715 and federal and state regulations at 42 CFR 435.952 and 7 AAC 100.016. No need to send any notice on the MAGI Medicaid denied case number (5-59). Send MAGI approval notice on the MAGI Medicaid approved case number (5-55).

Renewal situations:

• Renewal received and household MAGI Medicaid eligible

Send the N011 MAGI Medicaid approval notice (language provided in the toolkit) on the MAGI Medicaid case number. No need to send a notice on the Family Medicaid case number. Make sure the action is CANO'd on the FM case including a cross reference to the MAGI case number.

• MAGI Medicaid ineligible but they are still eligible under Family Medicaid rules (during the transition period thru 3/31/14)

Leave Family Medicaid open. Send the N011 MAGI Medicaid Renewal notice (for adults certified thru March. Language provided in the toolkit) on the Family Medicaid case number. No need to send a notice on the MAGI Medicaid case number.

• Renewal received. Household ineligible for both MAGI Medicaid and Family Medicaid during the transition period.

Send the N011 MAGI Medicaid denial notice (language provided in the toolkit) on the MAGI Medicaid case number. No need to send any notice on the Family Medicaid case number. Make sure the action is CANO'd on the FM case including a cross reference to the MAGI case number.

If eligible for Transitional Medicaid, send the M702 on the MAGI Medicaid case number. No need to send a notice on the Family Medicaid case number. Make sure the action is CANO'd on the FM case including a cross reference to the MAGI case number.

• Need more information to determine eligibility for MAGI Medicaid

Send the N020 on the Family Medicaid case number. If no notice is sent requesting information on the Family Medicaid case, we cannot legally close it because we did not request the information on that case. No notice is needed on the MAGI Medicaid case number. You must enter a CANO in the MAGI Medicaid case indicating that the request for information was sent on the Family Medicaid case.

If they do not provide information necessary to make a MAGI determination, close the Family Medicaid sending the appropriate closure notice (M401), adding this information to the notice: For health insurance please contact the Federally Facilitated Marketplace at <u>www.HealthCare.gov</u> or 1-800-318-2596. This action is also supported by Medical Assistance Manual section 5715 and federal and state regulations at 42 CFR 435.952 and 7 AAC 100.016. No need to send any notice on the MAGI Medicaid case number.

If they do provide the information and are eligible for MAGI Medicaid, send the N011 MAGI Medicaid approval notice (language provided in the toolkit) on the MAGI Medicaid case number. No need to send a notice on the Family Medicaid case number.

• No renewal received

If a renewal form is not received, the Division must attempt to renew the case without the form. If the Division has enough electronic information to complete the renewal, it must do so. If there is not enough electronic information to confirm continued eligibility or income on file is not within 10% compatibility, the case must be closed.

Remember that if tax filer or dependent statuses are not known, the caseworker is to determine eligibility based on non-filer rules.

Application situations:

• Household failed to provide verification necessary to determine eligibility for MAGI Medicaid

Send the M401 closure notice on the Family Medicaid case number, adding this information to the notice: For health insurance please contact the Federally Facilitated Marketplace at <u>www.HealthCare.gov</u> or 1-800-318-2596. This action is also supported by Medical Assistance Manual section 5715 and federal and state regulations at 42 CFR 435.952 and 7 AAC 100.016. No need to send any notice on the MAGI Medicaid case number.